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TAMIU ID \_\_\_\_\_

Student's Last Name \_\_\_\_\_

Student's First Name \_\_\_\_\_



Texas A&M International University  
**OFFICE OF FINANCIAL AID**

**23-24**

## Marital and Tax Filing Status Form - Student

Read each marital status type and select the marital status that best reflects your marital status for each section. Both sections must be completed before submitting. Leaving any section blank will result in an incomplete form. IRS Publication 17 definitions of Marital Status are available on the next page.

Section 1: What is your marital status as of December 31, 2021? <i>(Please only select one marital status type.)</i>
<input type="checkbox"/> <b>Single</b> (Never Married)
<input type="checkbox"/> <b>Married or Re-married</b> (Legally married OR considered married through common law marriage) Date of Marriage or Re-marriage (mm/dd/yyyy): _____  <input type="checkbox"/> In 2021 my spouse was a Non-resident Alien and I considered myself Unmarried for Head of Household tax filing purposes (per IRS Publication 17).
<input type="checkbox"/> <b>Divorced</b> (Parent has obtained a Final divorce decree and has not remarried.) Date of Divorce (mm/dd/yyyy): _____
<input type="checkbox"/> <b>Separated</b> (Not living together; considering marriage to be severed and reasonable to assume absent spouse was not returning to the home) Date of separation (mm/dd/yyyy): _____
<input type="checkbox"/> <b>Widowed</b> (Widowed and have not remarried): Date widowed (mm/dd/yyyy): _____
Section 2: What is your Marital status as of the date you first signed and submitted your 2023-2024 FAFSA? <i>(Please only select one marital status type.)</i>
<input type="checkbox"/> <b>Never Married</b> (Never legally married OR never considered married under common law marriage)
<input type="checkbox"/> <b>Married or Re-married</b> (Legally married OR considered married through common law marriage) Date of Marriage or Re-marriage (mm/dd/yyyy): _____
<input type="checkbox"/> <b>Unmarried and living together</b> (*Only to be used when referencing both biological and adoptive parents)
<input type="checkbox"/> <b>Divorced</b> (Parent has obtained a Final divorce decree and has not remarried.) Date of Divorce (mm/dd/yyyy): _____
<input type="checkbox"/> <b>Separated</b> (Not living together; considering marriage to be severed and reasonable to assume absent spouse was not returning to the home) Date of separation (mm/dd/yyyy): _____
<input type="checkbox"/> <b>Widowed</b> (Widowed and have not remarried): Date widowed (mm/dd/yyyy): _____

Further documentation or clarification may be requested from you based on your answers to the above questions.

I married/remarried after the date I first signed and submitted the 2023-2024 FAFSA.  
Date of marriage/remarriage (mm/dd/yyyy): \_\_\_\_\_

U.S. Department of Treasury IRS Publication 17 – Marital Status Definitions for Your Federal Income Tax	
<p><b>Unmarried persons.</b> You are considered un-married for the whole year if, on the last day of your tax year, you are either:</p> <ol style="list-style-type: none"> <li>1. Unmarried, or</li> <li>2. Legally separated from your spouse under a divorce or separate maintenance decree. State law governs whether you are married or legally separated under a divorce or separate maintenance decree.</li> </ol>	<p><b>Same-sex marriage.</b> For federal tax purposes, the marriage of a same-sex couple is treated the same as the marriage of a man to a woman. The term “spouse” in this chapter includes an individual married to a person of the same sex. However, individuals who have entered into a registered domestic partnership, civil union, or other similar relationship that is not considered a marriage under state law are not considered married for federal tax purposes. For more details, see Pub. 501.</p>
<p><b>Married persons.</b> If you are considered married, you and your spouse can file a joint return or separate returns.</p> <p><b>Considered married.</b> You are considered married for the whole year if, on the last day of your tax year, you and your spouse meet any one of the following tests.</p> <ol style="list-style-type: none"> <li>1. You are married and living together.</li> <li>2. You are living together in a common law marriage recognized in the state where you now live or in the state where the common law marriage began.</li> <li>3. You are married and living apart, but not legally separated under a decree of divorce or separate maintenance.</li> <li>4. You are separated under an interlocutory (not final) decree of divorce.</li> </ol>	<p><b>Annulled marriages.</b> If you obtain a court decree of annulment, which holds that no valid marriage ever existed, you are considered un-married even if you filed joint returns for earlier years. You must file Form 1040X, Amended U.S. Individual Income Tax Return, claiming single or head of household status for all tax years that are affected by the annulment and not closed by the statute of limitations for filing a tax return. Generally, for a credit or refund, you must file Form 1040X within 3 years (including extensions) after the date you filed your original return or within 2 years after the date you paid the tax, whichever is later. If you filed your original return early (for example, March 1) your re-turn is considered filed on the due date (generally April 15). However, if you had an extension to file (for example, until October 15) but you filed earlier and we received it on July 1, your return is considered filed on July 1.</p>
<p><b>Head of household or qualifying widow(er) with dependent child.</b> If you are considered unmarried, you may be able to file as a head of household or as a qualifying widow(er) with a dependent child.</p>	<p><b>Spouse died during the year.</b> If your spouse died during the year, you are considered married for the whole year for filing status purposes. If you didn't remarry before the end of the tax year, you can file a joint return for yourself and your deceased spouse.</p>
<p><b>Divorced persons.</b> If you are divorced under a final decree by the last day of the year, you are considered unmarried for the whole year.</p>	<p><b>Divorce and remarriage.</b> If you obtain a divorce for the sole purpose of filing tax returns as unmarried individuals, and at the time of divorce you intend to and do, in fact, remarry each other in the next tax year, you and your spouse must file as married individuals in both years.</p>

**Your signature on this document confirms your acknowledgement of the following:**

- The information submitted for review is true and correct to the best of your knowledge.
- You have read each section and have provided the required documentation.
- Providing false information may result in reduced eligibility, repayment of aid, or both.
- Additional documentation may be required.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

Student's Signature: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_ Date: \_\_\_\_\_

Upload this form at <https://tamiu.studentforms.com>

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RRAAREQ Code: <b>MFSS24</b>	Revised: 10/22