

Sample Language for including a Bequest to Texas A&M International University

The following sample language can help you and your attorney if you wish to include a bequest to Texas A&M International University in your Will or trust.

“I give, devise, and bequeath to the Texas A&M International University, a higher education institution, located in Laredo, Texas (a) the sum of \$ _____; or (b) the following described property _____; or (c) ____% of my estate; or (d) the rest, residue, and remainder of my estate.”

“The property comprising this gift may, for investment purposes, be merged with any of the general investment assets of Texas A&M International University, but the gift shall be entered in the University’s records as the (insert here the name which you would like for your gift fund) Fund and shall always be so designated. I wish for distributions from the fund to be used in the following way (please select from the options below):

(a) unrestricted for the greatest current needs of the Texas A&M International University, as determined by the current University President;

(b) to provide support for the College of _____ at Texas A&M International University;

(c) to provide support for the Department of _____ at Texas A&M International University;

(d) to establish an Endowed Scholarship¹ in the College (and/or Department) of _____ at Texas A&M International University;

(e) to establish an Endowed Faculty Lectureship Fund² at Texas A&M International University;

(f) to establish an Endowed Professorship Fund³ at Texas A&M International University;

(g) to establish an Endowed Distinguished Visiting Professorship Fund⁴ at Texas A&M International University;

(h) to establish an Endowed Fellowship Fund⁵ at Texas A&M International University;

(i) to establish an Endowment for _____, a special area or program (LBV Planetarium, Killam Library, etc.), at Texas A&M International University.

(Please contact the Office for Institutional Advancement to discuss the area of interest).

1 To establish a named, permanently Endowed Scholarship requires a minimum gift of \$25,000.

2 To establish a named, permanently Endowed Faculty Lectureship Fund requires a minimum gift of \$150,000.

3 To establish a named, permanently Endowed Professorship, a gift of \$350,000 is required to support the work of a distinguished professor at Texas A&M International University.

4 To establish a named, permanently Endowed Chair, a gift of \$1,000,000 (\$1,500,000 for Endowed Chair for physical or biological studies) is required to help support the work of an eminent scholar professor at Texas A&M International University.

5 To establish a named, permanently Endowed Fellowship Fund, a gift of \$300,000 is required to help support the work of an eminent scholar professor at Texas A&M International University.